### COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

# CONFIDENTIAL

#### INSTRUCTIONS

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property)
- This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

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FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1\_1-12\_1-5\_1 (c) and (d).

6 2021

SECTION 1		- C	TII CLEK
Name of taxpayer	TAXPAYER INFORMATION	Mary distribution	ALTERNATION OF THE REAL PROPERTY.
GARTLAND FOUNDER CO- IN	/ <b>C</b>	County	
Address of taxpayer (number and street, city, state, and ZIP)	code)	VIG	
330 GRANT ST TERRY HA	INTE IN 478 Dr.	DLGF taxing dis	strict number
ivalile of contact person	1012,110		
PAULIT GRIME		Telephone num	per
SECTION A	LOCATION AND DESCRIPTION OF PROP	(8/2),	2320206
			SE LESTE SE LES
COMMON COUNCIL CITY OF T	TRACHANTE 2.20	Estimated start	date (month, day, year)
Location of property		Actual start date	(month, day, year)
Location of property  33 P GRANTST. TERRE H  Description of real property improvements	HUTE IN 47802	, total start date	(month day year)
		Estimated comp	letion date (month, day, year
MELTSHOP			rotton data (month, day, year,
		Actual completion	on date (month, day, year)
SECTIONS			( July 2007)
SECTION 3	EMPLOYEES AND SALARIES	THE STATE OF THE STATE OF	The second second
Current number of employees	AND SALARIES	AS ESTIMATED ON SB-1	ACTUAL
Salaries		1)8	124
Number of employees retained		7,500,000	4,985,760
Salaries		128	124
Number of additional employees		7,500,000	4,985,760
Salaries		3	
SECTION 4	COST AND VALUES	118,560	
COST AND VALUES		ATE MADE OF STREET	THE PARTY OF THE
AS ESTIMATED ON SB-1	COST	ATE IMPROVEMENTS	
Values before project	0001	ASSESSE	
Plus. Values of proposed project		530,800	10 1 2
Less: Values of any property being replaced		66.5, 360	(estimatica)
Net values upon completion of project		1,190,8	10
ACTUAL	COST		
Values before project		ASSESSED VALUE	
Plus: Values of proposed project		521,14	
Less: Values of any property being replaced		3-11	1
Net values upon completion of project		1,051,9	a 1
SECTION 5 WASTE CONVER	R. LU AND OTHER BENEFITS PROMISED	BY THE TAXPAYER	
WASTE CONVERTED AND	OTHER BENEFITS	AS ESTIMATED ON SB-1	ACTUAL
Amount of solid waste converted  Amount of hazardous waste converted			710712
Other benefits:			
SECTION 6			
	TAXPAYER CERTIFICATION		THE RESIDENCE OF THE PARTY OF T
gnature of authorized en esentative	certify that the representations in this statem		
1 12/5	little / A C	Date signed (mo	onth, day, year)

VP. FINANCE

5/5/21



# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1,1-12,1-5.1 and IC 6-1,1-12,1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

the first term of the first te	County assessor.	
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
,		
Signature of authorized manber Colodia		Date signed (month, day, year)
Attested by	Designating body	JUNE 3, 2021 SE CITY LOUNCIL
grammy Jawards	TERRE MAY	IE CITY LOUNCIL
If the property owner is found not to be in substantial compliance, the prime has been set aside for the purpose of considering compliance.	roperty owner shall receive the appetuals.	
Time of bosing	earing must be held within thirty (30) days	of the date of mailing of this notice.)
PM	on of hearing	
HEARING RESULTS (to	o be completed after the hearing)	
☐ Approved	Denied (see instruction 4 above)	
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		
System of Additional Members		Date signed (month, day, year)
Attested by	Designating body	
	ITS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body machine to Circuit or Superior Court together with a bond conditioned to pay the	hay appeal the designating body's decision he costs of the appeal if the appeal is de	by filing a complaint in the office of the



### STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

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20 30 PAY 20 1/

FORM SB-1 / Real Property

PRIVACY NOTICE Nily information concerning the coar of the property and specific satura-ciate to individual conflictives by im-property owner is conflicted by IC 8-1.1-12.1-5.1.

State Form 51767 (R6 / 10-14) Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifies under the following Liu and Code inheck one box) Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4)

Residentially distressed area (IC 6-1.1-12.1-4.1)

#### IN STRUCTIONS

This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of

the redevelopment or rehabilitation for which the person desires to claim a deduction.

the redevelopment or rehabilitation for which the person desires to claim a deduction.

To obtain a deduction, a Form 322/RE must be filed with the County Auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to file a deduction application within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.

A property owner who files for the deduction must provide the County Auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property is a subsequent to the deduction is first claimed and then undated annually for each year the deduction is applicable.

Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1.1-12.1-5.1(b)

For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each remains in effect. IC 8-4 1-12-1-17.

320 Grant St.	umber and street, city, state, and ZIF. Terre Haute, IN 4780	code) 2				
Jeffrey A. Lev	vellyn		Telephone number ( 812 ) 232-4311		E-mail add	
Name of designating bo		<u>@canonand restr</u>	NETION OF PROPOSED PRO	UECT	Jalawei	yn@wilkinsonlaw.com
Common Coul	ncil City of Terre Haute				2 - 201	15
330 Grant St,	Terre Haute, IN 47802	2	County Vigo		DLGF taxin	g district number
8,500 square foot a	erly improvements, redevelopment, iddition to existing foundry build	or rehabilitation (use additional) ling.	onal sheets if necessary!		07/01/	
• SECTION A	A Area and a second				1 12/01/	ompleton date (month, day, yes 2015
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e, section, t	De la companya de la	High Land		True L		
				L ESTATE	IMPROVEM	
Current values		-	COST		-	ASSESSED VALUE
Plus estimated val	lues of proposed project	V				530,800,0 2 200,000,0
Not actimated units	property being replaced					0.00
TVOLESMINISTED VAND	es upen completion of project WAS-F-(	CHINER ED AND GIV	Interest of the second	december of the Control of the Contr	PIPE DIPE DIPE	2,730,000.0
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Estimated solid wa	aste converted (pounds)		Estimated hazardous w	age couveu	ou (pouras)	
	iste converted (pounds)		Latinated hazardous w	age couveu	es (pounds)	
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Estimated solid wa	iste converted (pounds)		Command Nazaryous W	aste conven	eu (poures)	
Estimated solid wa	iste converted (pounds)		Command Nazardous W	aste conven	eu (poures)	
Estimated solid wa	iste converted (pounds)			aste conven	eu (poures)	
Estimated solid wather benefits		TAXPAYER	CERTIFICATION	asie conven	60 (pouras)	
Estimated solid was ther benefits  SECTIONS I hereby certify its	al the regrese of bons in th	TAXPAYER s statement are true.		ssie conven	es (pouras)	
Estimated solid was ther benefits  SECTIONS I hereby certify its	al the regrese of bons in th	TAXPAYER s statement are true.		aste conven		awrith Sey
Estimated solid was then benefits	al the regrese of bons in th	FAXPAYER s statement are true.		sale conven		

CONFIDENTIAL

The second second the second s We first that the applicant meets the general standards in the resolution pencing or to be additionly this body. Said resolution, presed on the present under C 6-1.1-12.1, provides for the following limitations The designated area has been imited to a period of time notice moved callendary ways, the bullow). The date into describing  $\boldsymbol{\theta}_{-}$  The type of deduction that is allowed in the designated area is limited to 1 Redevelopment or rehabilitation of real estate improvements Yes No No 2. Residentially distressed areas ☐ Yes C. The amount of the deduction applicable is limited to \$ D. Other limitations or conditions (specify). E. Number of years allowed Year 1 Year 2 Year 4 Year 5 (\* see below) Year 6 Year 7 Year 8 1 Year 9 Year 10 F. For a statement of benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1,1-12.1-17? If yes, attach a copy of the abatement schedule to this form If no, the designating body is required to establish an abatement schedule before the deduction can be determined. We have also reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. Approved (signature and title of authorized member of designating body) elephone number Date signed (month, day, year) Printed name of authorized member of designating body Name of designating body Attested by (signature and title of attester) Printed name of attester \* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1,1-12,1-17. A. For residentially distressed areas where the Form SB-1/Real Property was approved prior to July 1, 2013, the deductions established in IC 6-1,1-12.1-4,1 remain in effect. The deduction period may not exceed five (5) years. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. The deduction period may not exceed ten B. For the redevelopment or rehabilitation of real property where the Form SB-1/Real Property was approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. (See IC 6-1.1-12.1-17 below) IC 6-1. 1-12.1-17 Abatement schedules Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors: (1) The total amount of the taxpayer's investment in real and personal property. (2) The number of new full-time equivalent jobs created (3) The average wage of the new employees compared to the state minimum wage. (4) The infrastructure requirements for the taxpayer's investment. (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed len (10) years (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.





# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R5 / 1-21)

Prescribed by the Department of Local Government Finance

PRIVACY NOTICE
This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1/PP

January 1, 3021

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142	IRU	10.1	$I \cup I \cap$	1.5

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January, and May 17, 2021 unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file be ween January 1 and the extended due date of each year.
- 3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).

Name of taxpayer		TAXPAYER	NFORMAT	NON	-	And the second			
GARTLAND FOUNDRY CO. I.	1.					County	0		
Address of taxpayer (number and street, city, state, and .	10 1->					V160	)		
330 GRANT ST. TERRE H	IA	1. 11700				DLGF taxing dis	trict number		
Name of contact person	HOTE	IN 4180	۷						
DAVID GRIMES						Telephone numb			
						(812).	232-0	226	
SECTION 2 Name of designating body	LOCAT	ION AND DESC							
		1		ution number		Estimated start of	date (month, c	lay, year)	
COMMON COUNCIL (ITY OF TEX	ERE HA	277	1	-2015		7/1//	5		
	11. 5	- 1 11-	. 0.			Actual start date	(month, day,	year)	
330 GRAM ST. TEME.	HAVIE	EN 416	POL			7/1/15	_		
Description of new manufacturing equipment, or new resequipment, or new logistical distribution equipment to be	earch and de acquired	velopment equipme	nt, or new in	formation techno	logy	Estimated compl	etion date (m	onth, day, year)	
						9/1//	~		
MOLDING EQUIPMENT, MEST SH	"					Actual completio	n date (month	, day, year)	
						2/1/1			
SECTION 3		EMPLOYEES A	AND SALA	ARIES			160	Section 2	
EMPLOYEE	S AND SAI	ARIES			AS ES	TIMATED ON S	B-1	CTUAL	
Current number of employees						128		124	
Salaries						500,000	4.	985,760	
Number of employees retained						128 124			
Salaries					7.5	7,500,000 4,985,760			
Number of additional employees					1.2	3	1	1760	
Salaries					118	,560			
SECTION 4		COST ANI	VALUES						
	MANUFACTURING R & D EQUIPMENT				LOG	LOGIST DIST EQUIPMENT		IT EQUIPMENT	
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	соѕт	ASSESSED VALUE	COST	ASSESSED VALUE	
Values before project		770,372							
Plus: Values of proposed project		3,750,000							
Less: Values of any property being replaced		770,372							
Net values upon completion of project		2,979 628							
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	
Values before project		770,372						W.L.O.	
Plus: Values of proposed project		1,780,341							
Less: Values of any property being replaced		770 372						1	
Net values upon completion of project		2,70,341						1	
NOTE: The COST of the property is confidential p	ursuant to		(c).						
SECTION 5 WASTE COM	IVERTED A	AND OTHER BEN	EFITS PR	OMISED BY T	HE TAXPAY	/ER			
WASTE CONVERTED						ATED ON SB-1	4.6	THAI	
Amount of solid waste converted					AS ESTIMA	ATED ON SB-1	AC	TUAL	
Amount of hazardous waste converted							-		
Other benefits:									
SECTION 6	سوي	TAXPAYER CE	PTIESCAT	ION					
I hereby certify that the representations in this st	atement are		KHILICAL	ION					
Signature of authorized representative		Title		UN EL		Date signed (mon	th, day, year)		
				4 2		-/4/2	/		

CONFICENTIAL

## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CE-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- 1. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member and and an artists and an artists and an artists and artists are also an artists and artists and artists are also artists and artists and artists are also artists are also artists are also artists and artists are also ar		Date signed (month, day, year)
Attested by:  Attention at the attentio	Designating body TERRE HAN	TUNE 3, 2021 TE CITY COUNCIL
If the property owner is found not to be in substantial compliance, the propertime has been set aside for the purpose of considering compliance.	erty owner shall receive the opportunity t	for a hearing. The following date and
Time of hearing AM Date of hearing (month, day, year) Location o	fhearing	
HEARING RESULTS (to be	completed after the hearing)	
☐ Approved	Denied (see instruction 5 above)	
Reasons for the determination (attach additional sheets if necessary)		
		×
Signature of authorized member		
		Date signed (month, day, year)
Attested by:	Designating body	
APPEAL RIGHTS	[IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may a clerk of Circuit or Superior Court together with a bond conditioned to pay the	anneal the decignating hody's decision h	by filing a complaint in the office of the
ossit togother with a bond conditioned to pay tr	ie costs of the appeal if the appeal is de	etermined against the property owner





State Form 51764 (R3 / 12-13)
Prescribed by the Department of Local Government Finance

FORM SB-1/PP

#### PRIVACY NOTICE

the information concerning the sost that moreiny and specific address part to redividual aniployees by the property, what is confidential per IC 6-1-12.1 a.

#### **INSTRUCTIONS**

- This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or organization acquipment and/or information technology equipment for which the person wishes to claim a deduction.
- 2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no lownship assessor and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits (IC 6-1.1-12.1-5.6)
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect.

Name of taxpayer		TAMPAYER	THE CHIMA	MON 1-03.			no Maria	
Gartland Foundry Company, Inc.				ontact person	#200 E		The Standard But	
Address of impayer (number and street, city, state, and 2			Jeffrey	A. Lewellyn				
320 Grant St, Terre Haute, IN 47802	IP code)					Talephone nur	nber	
	Note the second					( 812 ) 2	32-4311	
Name of designating body	bis A 前便開始的	MEDESCRIPT	RENEGRATA	PESH PRO	というなどとも			
Common Council City of Terre Haute						Resolution nu	nber (s)	
Lecation of property				_			2 - 20	15
330 Grant St, Terre Haute, IN 47802			Cou	•		DLGF texting d	istrict numi	ber
Description of many facts given actionment and form	oription of manufacturing equipment and/or research and development end/or logistical distribution equipment and/or information technology equipment additional sheets if necessary.)			Vigo			84	
amd/or logistical distribution equipment and/or info	search and o mation tech	levelopment e nalogy en imm	quipment				ESTIMA	TED
(Use accident sheets if necessary.)		ay oquapiti	CITE			START DA	TE C	OMPLETION DAT
New manufacturing equipment consisting of: moi furnace - \$1,800,000; and dust collector, monoral	dina madri	- #4 000 000	electric	Manufacturin	g Equipment	07/01/20		
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s. SECTION 4	ATEL TOTA	AL COSTAND	VALUE	PRATOTO DE	v0 053	using section	A Steel In Land	A COMPANY CONTRACTOR
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Plus estimated values of proposed project		3.750,000						
ess values of any property being replaced		770,372					_	
left estimated values upon completion of project		2,979,628			_			
	VERTEDA	VO OTHER BE	NEFITS PE	OMISED BY TH	E TAX PAYE	STERRIC STEEL	Side of the	O Salata Constitution
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the benefits			Codmated	azardous waste	converted (	oounds)		The control of the second second
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SECTION		I. VOA ICO						
hereby certify that the representations of the	ment are	TAXPAYER C	ERTIFICAT	ON	和中的			SURPORTE LANGE
hereby certify that the representations of the	ment are tro	TAXPAYER C	ERTIFICAT	ON	<b>是一个人</b>			
hereby certify that the representation in the state	ment are tro	TAXPAYER C	ERTIFICAT	ON	Oate	signed (month	day sear)	
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## FOR USE OF THE DESIGNATING BODY

We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1,1-12.1-2.5, provides for the following limitations as A. The designated area has been limited to a period of time riot to exceed calendar years \* (see below). The date this designation expres B. The type of deduction that is allowed in the designated area is limited to: 1 Installation of new manufacturing equipment; Yes No 2 Installation of new research and development equipment Yes No 3 I installation of new logistical distribution equipment. Yes No 4 Installation of new information technology equipment Yes No C. The amount of deduction applicable to new manufacturing equipment is limited to \$ cost with an assessed value of D. The amount of deduction applicable to new research and development equipment is limited to \$\_\_\_\_\_ cost with an assessed value of E. The amount of deduction applicable to new logistical distribution equipment is limited to \$\_\_\_\_\_\_ cost with an assessed value of F. The amount of deduction applicable to new information technology equipment is limited to \$ \_\_\_\_\_\_ cost with an assessed value of G. Other limitations or conditions (specify) H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for: Year 1 Year 2 Year 3 Year 4 Year 5 (see below \*) Year 6 ☐ Year 7 Year 8 Year 9 ☐ Year 10 I. For a Statement of Benefits approved after June 30, 2013, dld this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? if yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined. Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. Approved by: (signature and little of authorized member of designating body) Telephone number Date signed (month day, year) 1 ) Printed name of authorized member of designating body Name of designating body Attested by: (signature and title of attester) Printed name of attester \* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a

#### IC 6-1.1-12.1-17

### Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5

taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1,1-12,1-17

- (1) The total amount of the taxpayer's investment in real and personal property,
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage
- (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the